

JASPERS Networking Platform
Webinar on Good Practices and key lessons in Project
Assessment and Selection,
18 October 2024

Results of registration questionnaire Part 1 and 2







### Overview of the pre-webinar Questionnaire



- <u>Target Audience</u>: Managing Authorities, Implementing Bodies. relevant line ministries and other relevant institutions involved in the appraisal and selection of projects co-funded by Cohesion and other EU funding sources in the 2021-27 period.
- Respondents: 184 (@15.10.24)
- Questionnaire Focus:
- Expected takeaways from the webinar
- Role, sector, and expertise of the respondents
- Project appraisal experience and challenges



**Registration Form** 

**JASPERS Networking Platform** 

Webinar on Good Practices and key lessons in Project
Assessment and Selection

Date: 18 October 2024, 13.30 - 16.30 Location: Virtual meeting - Webex

Deadline for registrations: Thursday 17 October 2024 at 12.00 (noon)

The webinar is offered to a limited number of participants. While some flexibility will apply, we might not be in the position to confirm registrations received after this deadline. JASPERS reserves the right to refuse admissions to participants outside the intended target audience.

### 10 key takeaways from the questionnaire



- **1.Diverse Experience Levels**: Nearly 60% of respondents are new to JASPERS workshops, and about 52% described their project appraisal knowledge as advanced or expert, while 32% had basic or no knowledge.
- **2.Adapting to New Regulations**: Over 70% identified challenges in complying with recent regulations, particularly around climate proofing and the DNSH principle. There is a need for clearer guidance to adapt to these requirements, as well as for engagement with EU to align assessment criteria.
- **3.Resource Constraints and Capacity Building**: Respondents emphasized limited budgets and staff capacities within implementing institutions, leading to delays. They identified a need for capacity building to manage new responsibilities in project assessment and to enhance the skills of MAs.
- **4.Complexity in Multi-Sector Project Evaluation**: MAs struggle to assess projects that span multiple sectors, highlighting the importance of a unified selection process that accounts for diverse sectoral needs.
- **5.Need for Improved Assessment Methodologies**: >50% requested more robust methodologies, such as incorporating Cost-Benefit Analysis (CBA) and climate proofing, to enhance the transparency and efficacy of project assessments. Practical tools to ensure compliance with DNSH were also a priority.
- **6.Streamlining Project Appraisal**: Simplifying administrative procedures for project appraisal and selection can reduce bureaucracy, improve efficiency, and expedite the overall process, as suggested by many respondents.
- **7.Emphasizing Climate Resilience**: Respondents stressed the need to integrate climate resilience measures into project designs, reflecting EU sustainability goals. This includes ensuring that climate considerations are embedded from the early stages of project planning.
- **8.Interest in Practical, Real-World Examples**: Participants indicated a preference for learning through case studies that illustrate successful project appraisal methodologies. Real-world examples help demonstrate best practices and common pitfalls, aiding better understanding and application.
- **9.Stakeholder Engagement and Collaboration**: Participants expressed a desire to learn from best practices and collaborate with organizations like JASPERS and the EIB. Effective communication and clearer roles are needed to enhance coordination among stakeholders
- **10.Ongoing JASPERS Support**: Majority of respondents recognized the value of continued support from JASPERS, particularly in navigating new requirements and methodologies. They emphasized the importance of JASPERS' role in providing ongoing training and advisory services

### What participants expect from the Webinar



•Best Practices: Emphasize learning from successful project appraisal and selection practices.



•New Regulations: Highlight the importance of adapting to the 2021-2027 programming period's requirements, especially climate proofing and the DNSH principle.



•Multi-Sector Challenges: Address how to effectively evaluate projects across different sectors in a unified selection process.



 Collaboration: Encourage knowledge sharing among Managing Authorities (MAs) to tackle common challenges in project assessment.



•Practical Tools: Provide actionable methodologies for MAs to ensure compliance with DNSH principle.











- •Capacity Building: Recognize the need for enhancing MAs' capacity to manage new responsibilities in project assessment.
- •Simplifying Processes: Discuss strategies to streamline project appraisal and selection to reduce bureaucracy.
- •Climate Resilience: Stress the necessity of integrating climate resilience measures in project designs.
- •Real-World Examples: Utilize concrete case studies to illustrate effective appraisal methodologies.
- Ongoing JASPERS Support: Reinforce JASPERS' commitment to continuous support for MAs in improving project assessment and selection processes.



## What participants expect from the Webinar



#### **Compliance and Tools for DNSH:**

"How can MAs effectively assess projects for compliance with the 'do no significant harm' principle? What are some practical tools and methodologies that can be used?"

#### **Project Documentation:**

"At what level of detail should project documentation be prepared for project submission? Is there practice in other Member States?"

#### **Best Practices and Support:**

"What are some best practices that have been identified? How can JASPERS further support MAs in project assessment and selection, building on its experience from the previous programming period?"

#### **Climate Proofing Analysis:**

"What does the analysis look like for 'climate proofing'?"

#### **Sector Evaluation:**

"How to evaluate different sectors at the same selection procedure? How to choose between, for example, transport and housing projects?"

#### **Joint Methodology for Multi-Sector Approach:**

"What is the best way to ensure a joint methodology for project selection/assessment in a multi-sector approach?"

#### **Preparedness for Restructuring:**

"How to address preparedness for repurposing and restructuring under unexpected circumstances."

### **Environmental Challenges:**

"Can you help with new environmental challenges, DNSH, carbon printing in infrastructure construction, or investments in green infrastructure?"

### **Connecting Projects to Strategy:**

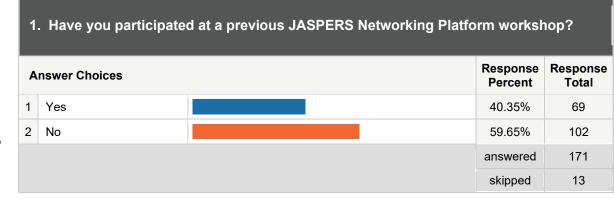
"How do projects need to connect with strategic documents and financial parts? What are the main points to evaluate projects?"

#### **State Aid Application Systems:**

"How do member states build their State Aid application systems and where do member states turn for help in evaluating new horizontal criteria (DNSH, NEB)?"

# Role, sector, and expertise of the respondents

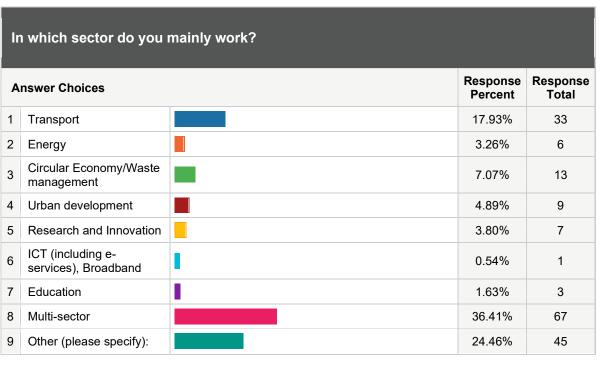
- •Many newcomers: Almost 60% or responders have not participated in previous JASPERS workshops
- •Diverse Roles: The majority of respondents are from managing authorities (56%), followed by implementing bodies (17%), a strong representation from institutions directly involved in project appraisal.
- Government and Administrative Bodies: Many participants belong to governmental organizations, including ministries and regional authorities
- •Central Coordination: Several respondents identified their institutions as central coordination units, emphasizing the importance of centralized management in programming of EU funds.
- •Support and Advisory Roles: Other participants include business support organizations, NGOs, and advisory authorities
- •EU Engagement: Participants from the European Commission and EU Delegations are also registered



What is the role of the institution you represent?				
Answer Choices			Response Percent	Response Total
1	Managing authority		55.98%	103
2	Implementing body		16.85%	31
3	Municipality/Local Authority		3.80%	7
4	Bank/Financial Institution		1.63%	3
5	European Commission		9.78%	18
6	Consultancy company		1.09%	2
7	Other (please specify):		16.85%	31

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# Role, sector, and expertise of the respondents



- •Multi-Sector Engagement: A significant portion of respondents (36.4%) indicated that they work across multiple sectors
- •**Transportation Focus**: The transport sector is prominently represented, with 17.9% of participants
- •Limited Representation in Energy and Urban Development: Only 3.3% and 4.9% of respondents work in energy and urban development, respectively
- •Health Sector Dominance in "Other" Responses: The health sector was frequently mentioned in the "other" category
- •Environmental and Biodiversity Concerns: Several responses highlighted water management, biodiversity, and circular economy initiatives
- •Government and Social Policy: There is notable engagement from institutions related to social policy, employment, and welfare



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